

# Adviser Profile

Date prepared: 15<sup>th</sup> December 2023 - Todd Burrows - Profile Version 1a.0

**This document forms Part B of this Financial Services and Credit Guide and must be read together with Part A – Practice Profile.**

## About Todd Burrows

Todd Burrows is an Authorised Representative (AR number 253210) and Credit Representative (CR number 369940) of the Licensee.

### Contact details

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### Advice and services I can provide

I am authorised to provide the services listed in the Our advice and services section of this Guide.

In addition to the areas listed in that section, I can also advise on:

- Margin lending facilities
- Self-managed super funds
- Aged Care
- Derivatives (Limited to advising on and dealing in derivative-related products approved by the Licensee)

### How am I paid?

I am an employee and shareholder of Invest Blue and receive a salary and a potential bonus from Invest Blue. Any potential bonus paid is based on meeting individual key performance indicators and the overall profitability of our practice.

### My other business activities and relationships

In addition to providing the services listed in this guide, I have a relationship with Strategic Insurance Services Pty Ltd. AMP Financial Planning has no involvement in these activities and is not responsible for any services, advice or products provided by this business.

I control a percentage of the equity interests in the business listed above. As a result, I will benefit from fees, dividends or income received from the business' profits that may result from any payments or other benefits in respect to the services provided to you.