

Adviser Profile

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This document forms Part B of this Financial Services and Credit Guide and must be read together with Part A – Practice Profile.

About David French

David French is an Authorised Representative (AR number 249285) and Credit Representative (CR number 371123) of the Licensee.

Contact details

Address	Suite 5.06, 12 Century Circuit BAULKHAM HILLS NSW 2153 Postal: PO Box 6681 BAULKHAM HILLS NSW 2153
Phone	1300 346 837
Email	David_French@investblue.com.au

Advice and services I can provide

I am authorised to provide the services listed in the Our advice and services section of this Guide.

In addition to the areas listed in that section, I can also advise on:

- Margin lending facilities
- Self-managed super funds
- Aged Care
- Derivatives (Limited to advising on and dealing in derivative-related products approved by the Licensee)

How am I paid?

I am an employee and shareholder of Invest Blue and receive a salary and a potential bonus from Invest Blue. Any potential bonus paid is based on meeting individual key performance indicators and the overall profitability of our practice.