

# Adviser Profile

Date prepared: 15<sup>th</sup> December 2023 - Luke Warren - Profile Version 1a.0

**This document forms Part B of this Financial Services and Credit Guide and must be read together with Part A – Practice Profile.**

## About Luke Warren

Luke Warren is an Authorised Representative (AR number 1258744) and Credit Representative (CR number 502729) of the Licensee.

### Contact details

<b>Address</b>	131 Faulkner Street ARMIDALE NSW 2350 Postal: PO Box 677 ARMIDALE NSW 2350
<b>Phone</b>	1300 346 837
<b>Email</b>	Luke_Warren@investblue.com.au

### Advice and services I can provide

I am authorised to provide the services listed in the Our advice and services section of this Guide.

In addition to the areas listed in that section, I can also advise on:

- Margin lending facilities
- Self-managed super funds
- Aged Care

### How am I paid?

I am an employee and shareholder of Invest Blue and receive a salary and a potential bonus from Invest Blue. Any potential bonus paid is based on meeting individual key performance indicators and the overall profitability of our practice.