

# Adviser Profile

Date prepared: 31<sup>st</sup> March 2025 – Jody Fleming - Profile Version 1a.0

**This document forms Part B of this Financial Services and Credit Guide and must be read together with Part A – Practice Profile.**

## About Jody Fleming

Jody Fleming is an Authorised Representative (AR number 1310464) and Credit Representative (CR number 567060) of the Licensee.

### Contact details

<b>Address</b>	455 Kiewa Street Albury NSW 2640
<b>Phone</b>	02 6057 9393
<b>Email</b>	Jo_Fleming@investblue.com.au

### Advice and services I can provide

I am authorised to provide the services listed in the Our advice and services section of this Guide.

In addition to the areas listed in that section, I can also advise on:

- Aged Care
- Margin lending facilities
- Self-managed super funds
- Derivatives (Limited to advising on and dealing in derivative-related products approved by the Licensee)

### How am I paid?

I am an employee and shareholder of Invest Blue and receive a salary and a potential bonus from Invest Blue. Any potential bonus paid is based on meeting individual key performance indicators and the overall profitability of our practice.