

Adviser Profile

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This document forms Part B of this Financial Services and Credit Guide and must be read together with Part A – Practice Profile.

About Grant Thompson

Grant Thompson is an Authorised Representative (AR number 397300) and Credit Representative (CR number 397379) of the Licensee.

Contact details

Address	92 Wingewarra Street DUBBO NSW 2830
Phone	(02) 6884 3133
Email	Grant_Thompson@investblue.com.au

Advice and services I can provide

I am authorised to provide the services listed in the Our advice and services section of this Guide.

In addition to the areas listed in that section, I can also advise on:

- Aged Care
- Self-managed super funds
- Margin Lending facilities
- Derivatives (Limited to advising on and dealing in derivative-related products approved by the Licensee)

How am I paid?

I am an employee of Invest Blue and receive a salary and a potential bonus from Invest Blue. Any potential bonus paid is based on meeting individual key performance indicators and the overall profitability of our practice.